



Catcher Technology

2026 Q2 Earnings Results

2026/08



Disclaimer

- This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects”, “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.
- Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.

2Q26 Financial Summary

- Quarterly revenue reached NT\$ 2.681bn, -29.0% q-q and -47.3% y-y, primarily due to shortage of electronic components, which disrupted notebook PC shipments and led revenue to fall below expectations.
- Gross margin was 28.9%, +0.1pp q-q and -1.6pp y-y. Weaker revenue momentum and higher R&D expenses dragged operating margin down to 1.8%, -4.7pp q-q and -15.3pp y-y.
- Strengthening NTD led to net FX losses of NT\$ 266mn in 2Q26; net interest income reached NT\$ 1.416bn during the same period.
- NPBT reached NT\$ 1.667bn, -10.0% q-q and out of red y-y.
- NPAT reached NT\$ 1.355bn, -8.7% q-q and out of red y-y.
- Basic EPS was NT\$ 2.51 in 2Q26 (NT\$ 2.63 in 1Q26, -NT\$ 1.64 in 2Q25).
- CAPEX was NT\$ 310mn in 2Q26 (NT\$ 230mn in 1Q26, NT\$ 187mn in 2Q25).
- D&A was NT\$ 416mn in 2Q26 (NT\$ 410mn in 1Q26, NT\$ 401mn in 2Q25).
- EBITDA was NT\$ 0.464bn in 2Q26 (NT\$ 0.653bn in 1Q26, NT\$ 1.270bn in 2Q25).

* EBITDA = Operating Profit + Depreciation + Amortization

2Q26 vs. 1Q26 Profit & Loss

(In NTD mn)	2Q26		1Q26		qoq
	Amount	%	Amount	%	
Revenue	2,681	100.0%	3,774	100.0%	-29.0%
Gross Profit	774	28.9%	1,087	28.8%	-28.8%
Opt. Expense	726	27.1%	844	22.4%	-13.9%
Opt. Profit	48	1.8%	243	6.5%	-80.4%
Non-Opt. Income	1,619	60.4%	1,608	42.6%	0.7%
Net Profit Before Tax	1,667	62.2%	1,851	49.1%	-10.0%
Net Profit After Tax (attr. to parent company)	1,355	50.6%	1,484	39.3%	-8.7%
Basic EPS (NTD)	\$ 2.51		\$ 2.63		-\$ 0.12
EBITDA	464	17.3%	653	17.3%	-29.0%

※ FX losses and net interest income reached -NT\$ 266mn and NT\$ 1,416mn, respectively, in 2Q26

2Q26 vs. 2Q25 Profit & Loss

(In NTD mn)	2Q26		2Q25		yoy
	Amount	%	Amount	%	
Revenue	2,681	100.0%	5,084	100.0%	-47.3%
Gross Profit	774	28.9%	1,549	30.5%	-50.0%
Opt. Expense	726	27.1%	680	13.4%	6.8%
Opt. Profit	48	1.8%	869	17.1%	-94.5%
Non-Opt. Income	1,619	60.4%	-1,685	-33.1%	N.M.
Net Profit Before Tax	1,667	62.2%	-816	-16.1%	N.M.
Net Profit After Tax (attr. to parent company)	1,355	50.6%	-1,052	-20.7%	N.M.
Basic EPS (NTD)	\$ 2.51		-\$ 1.64		N.M.
EBITDA	464	17.3%	1,270	25.0%	-63.5%

※ FX losses and net interest income reached -NT\$ 266mn and NT\$ 1,416mn, respectively, in 2Q26

1H26 Financial Summary

- Total revenue reached NT\$ 6.455bn, -31.6% y-y due to shortage of electronic components, which disrupted notebook PC shipments and led revenue to fall below expectations.
- Gross profit was NT\$ 1.861bn, -39.4% y-y; gross margin was 28.8%, -3.8pp y-y.
- Operating profit was NT\$ 0.291bn, -82.8% y-y; operating margin was 4.5%, -13.5pp y-y.
- Strengthening NTD led to net FX losses of NT\$ 0.44bn in 1H26; net interest income was NT\$ 2.811bn during the same period.
- NPBT was NT\$ 3.518bn, +10.8% y-y; NPAT was NT\$ 2.840bn, +54.1% y-y.
- Basic EPS was NT\$ 5.14 in 1H26 (NT\$ 2.84 in 1H25).
- CAPEX was NT\$ 540mn in 1H26 (NT\$ 340mn in 1H25).
- D&A was NT\$ 825mn in 1H26 (NT\$ 822mn in 1H25).
- EBITDA was NT\$ 1.117bn in 1H26 (NT\$ 2.519bn in 1H25).

* EBITDA = Operating Profit + Depreciation + Amortization

1H26 vs. 1H25 Profit & Loss

(In NTD mn)	1H26		1H25		yoy
	Amount	%	Amount	%	
Revenue	6,455	100.0%	9,435	100.0%	-31.6%
Gross Profit	1,861	28.8%	3,072	32.6%	-39.4%
Opt. Expense	1,570	24.3%	1,375	14.6%	14.1%
Opt. Profit	291	4.5%	1,697	18.0%	-82.8%
Non-Opt. Income	3,227	50.0%	1,480	15.7%	118.1%
Net Profit Before Tax	3,518	54.5%	3,177	33.7%	10.8%
Net Profit After Tax (attr. to parent company)	2,840	44.0%	1,842	19.5%	54.1%
Basic EPS (NTD)	\$ 5.14		\$ 2.84		\$ 2.30
EBITDA	1,117	17.3%	2,519	26.7%	-55.7%

※ FX losses and net interest income reached NT\$ 44mn and NT\$2,811mn, respectively, in 1H26



Transformation

Long-term Growth vs. Shareholders Return



Long-term Growth

Core business – leading total-solution provider of structured parts in the consumer electronics segment

- Strengthening global layout of production capacity
- Continuously investing in R&D to maintain market leadership

Diversification – expanding into industries (medical supplies, semiconductor, aerospace) with high entry barrier, high margin, long product lifecycle and growth potential

- Expanding core competencies and applications of new technologies via organic growth and product certifications
- Seeking strategic alliances and partnerships via equity investments as well as domestic and overseas M&As

Stable dividends – aiming for >60% annual dividend payout

- Dividend payout ratio exceeded 60% in 2021-2025
- No less than NT\$10 per share was distributed annually in 2015-2025

Share buyback – flexibly executed in response to market conditions

- Ten buybacks (over NT\$40 billion) were executed in 2020-2026, marking the highest amount among all listed firms in Taiwan
- The shares purchased in the ten batches were all retired, reducing the Company's paid-in capital by a total of more than 30%

Shareholder Return

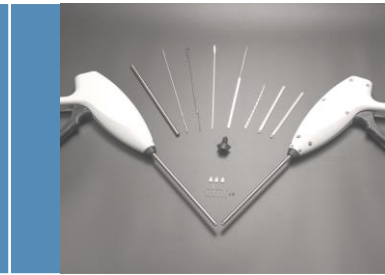


Cash Deployment



Business	ICT	Medtech	Semiconductor	Aerospace
Major products	Laptop casing; Metal structured parts	Minimally invasive surgery devices; High-value implants (ortho, spine, neuro, cardio); Polymeric and metallic tubing consumables	Critical/non-critical components for front-end equipment	Precision components for engines & drones
Targeted regions	ASEAN	Taiwan, USA, Europe Japan, ASEAN	Taiwan, USA, Europe Japan, ASEAN	Taiwan, USA, Europe Japan, ASEAN
Est. investment	US\$150-200m	US\$500m-US\$1bn	US\$300m-US\$1bn	US\$300m-US\$1bn
Est. timeframe (early stage)	5 years	5-10 years	5-10 years	5-10 years
Est. sales contribution	Double digit (core business)	High single digit (early)	Mid to high single digit (early)	Mid to high single digit (early)

Transformation and Diversification



AI Server Mechanical and exterior components	Medtech Minimally invasive surgical devices, orthopedic implants	Semiconductor Front-end equipment machining components	Aerospace Aircraft and drone components
ICT Business Expansion • Joined NVIDIA's supply chain, providing mechanical solutions for high-density AI servers and rack-scale systems • Actively evaluating AI-related business opportunities	Strategic transformation I • ISO 13485 certified in 2021 & FDA registered in 2023 • Received orders from international clients for the design, R&D, and manufacturing of components, structured parts, and finished products, delivering integrated hardware and software solutions • Acquired a neuro-modulation CDMO business • Seeking strategic financial investments while continuously assessing potential M&A opportunities	Strategic transformation II • Certified and obtained orders from international clients and started production • Seeking strategic financial investments while continuously assessing potential M&A opportunities	Strategic transformation III • AS 9100 (Quality Management System) certified • Obtained orders from international clients and started production • Seeking strategic financial investments while continuously assessing potential M&A opportunities



Appendix

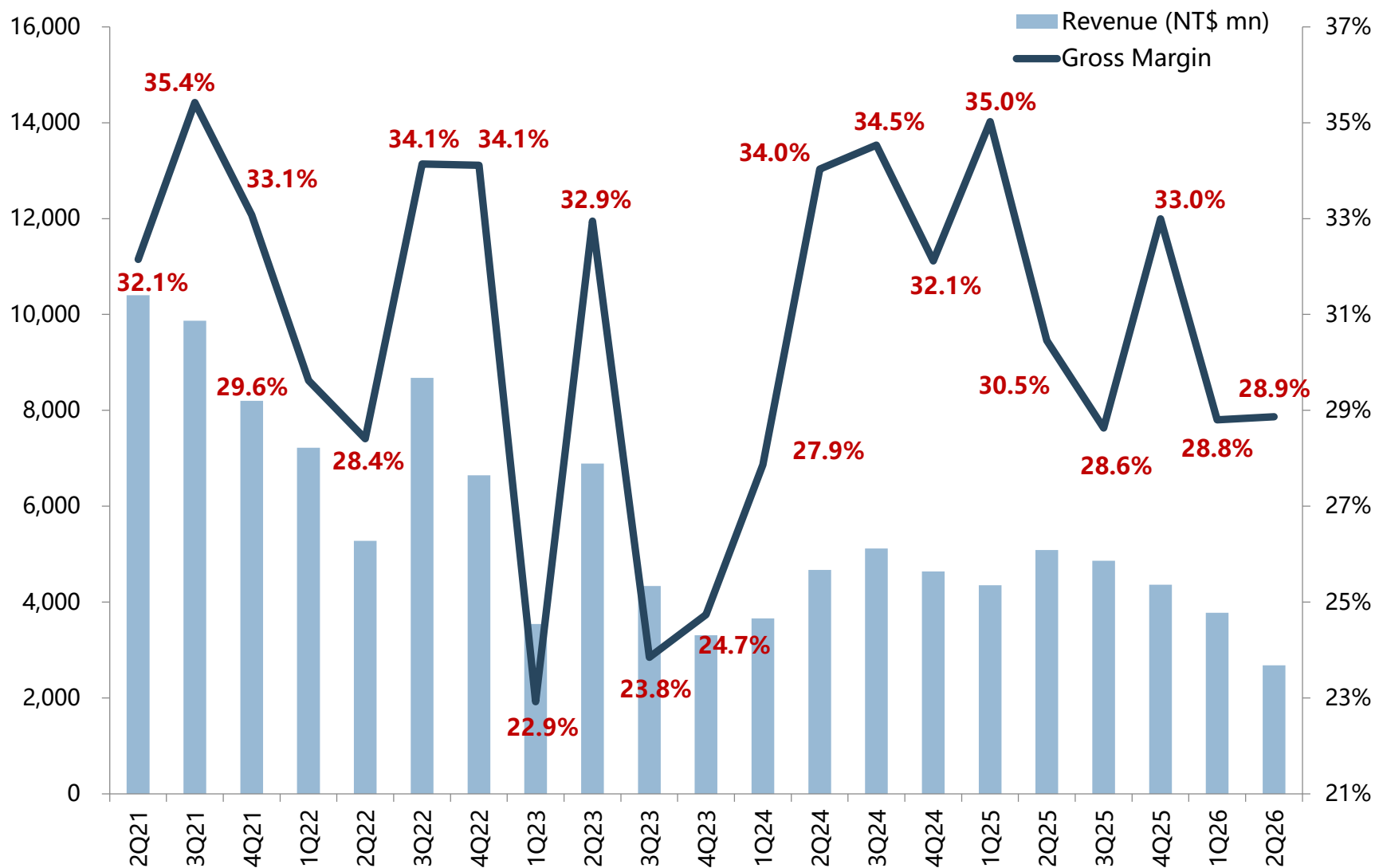
Consolidated Balance Sheet

(In NTD mn)	2Q26		1Q26		2Q25	
Total Assets	228,985	100%	225,538	100%	215,718	100%
Cash	12,413	6%	16,183	7%	22,428	10%
Current Assets	107,292	47%	111,491	49%	107,405	50%
Fixed Assets	14,458	6%	14,275	6%	13,829	6%
Total Liabilities	87,371	38%	82,981	37%	76,431	35%
Current Liabilities	80,141	35%	75,735	34%	69,663	32%
Long-term Liabilities	7,229	3%	7,247	3%	6,768	3%
Shareholders Equity	138,383	61%	139,166	62%	136,008	63%
Total Liabilities & Equity	228,985	100%	225,538	100%	215,718	100%
BVPS (NTD)	\$ 250.4		\$ 246.3		\$ 209.9	
Wgt. Avg. Shares (mn)	552.701		565.038		648.049	

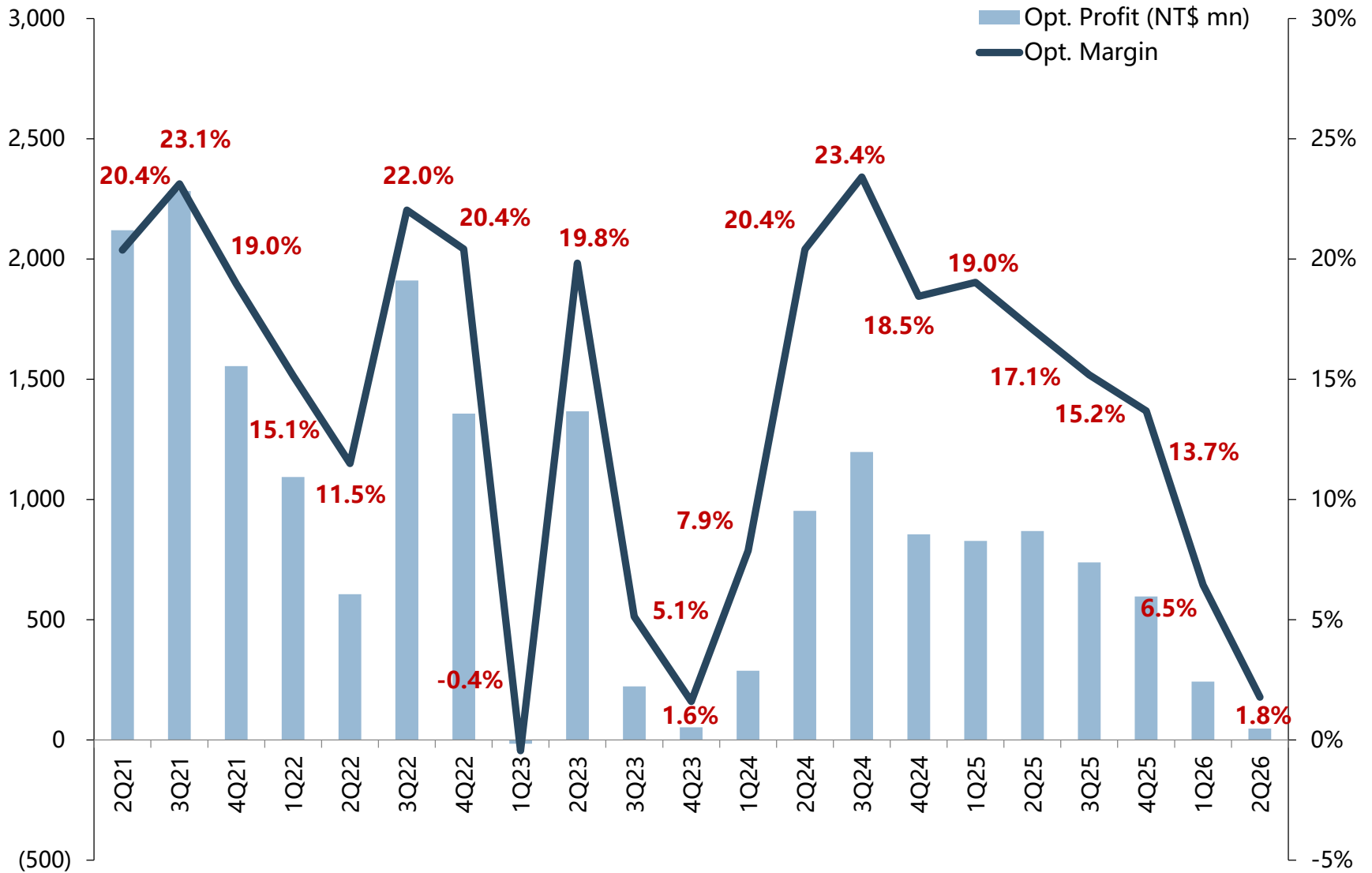
Consolidated Cash Flow

(In NTD mn)	1H26	1H25
Beginning Balance	43,748	50,364
Cash from operating activities	-1,103	1,389
Depreciation & amortization	825	822
Cash from investing activities	-24,386	-18,600
Capital expenditure	-540	-340
Cash from financing activities	-6,238	-8,080
Short-term & long-term loans	6,386	7,803
FX Impact	391	-2,645
Change in cash	-31,335	-27,936
Ending Balance	12,413	22,428
EBITDA	1,117	2,519
Free Cash Flow	-1,643	1,049

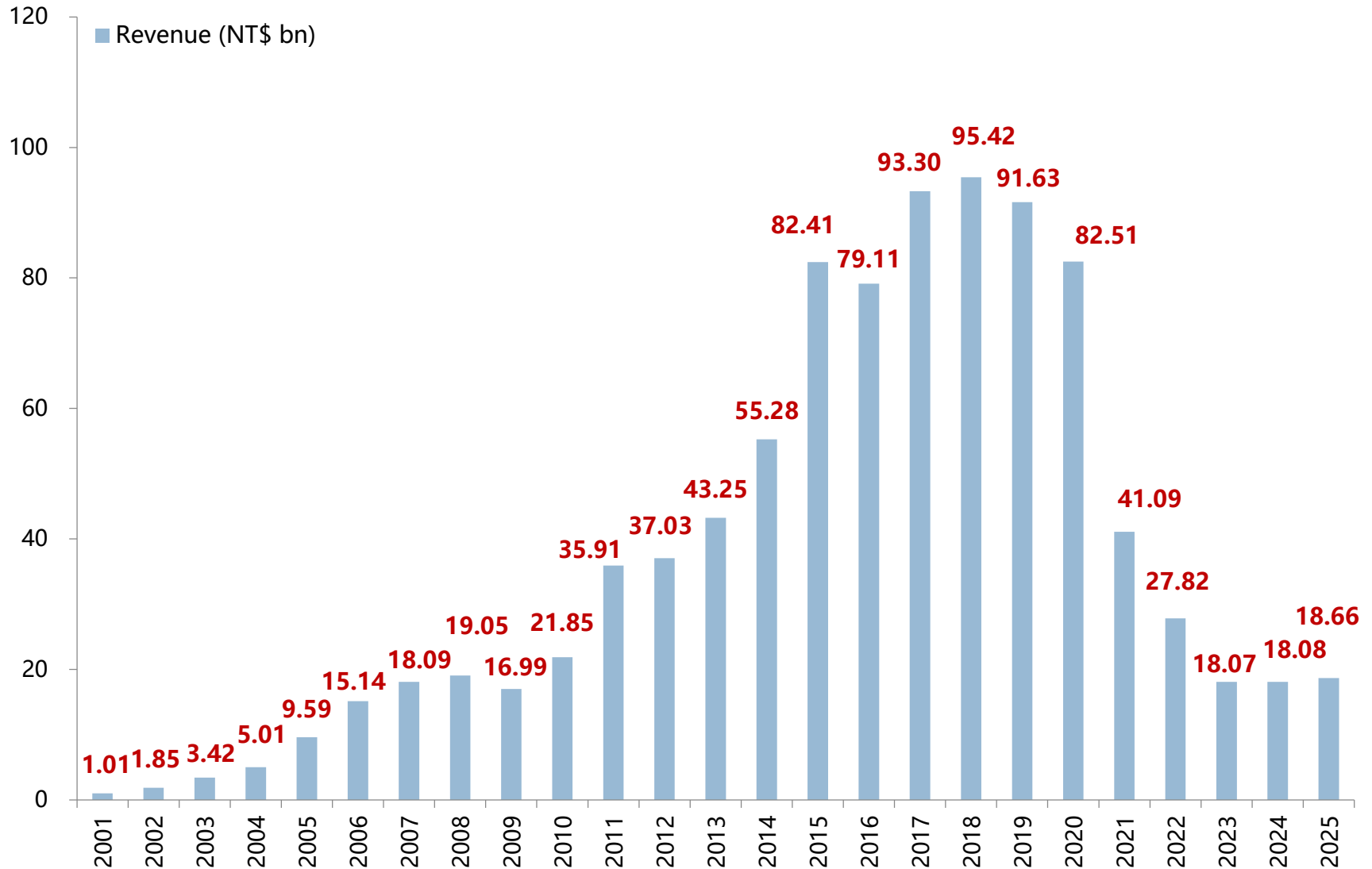
Revenue & Gross Margin



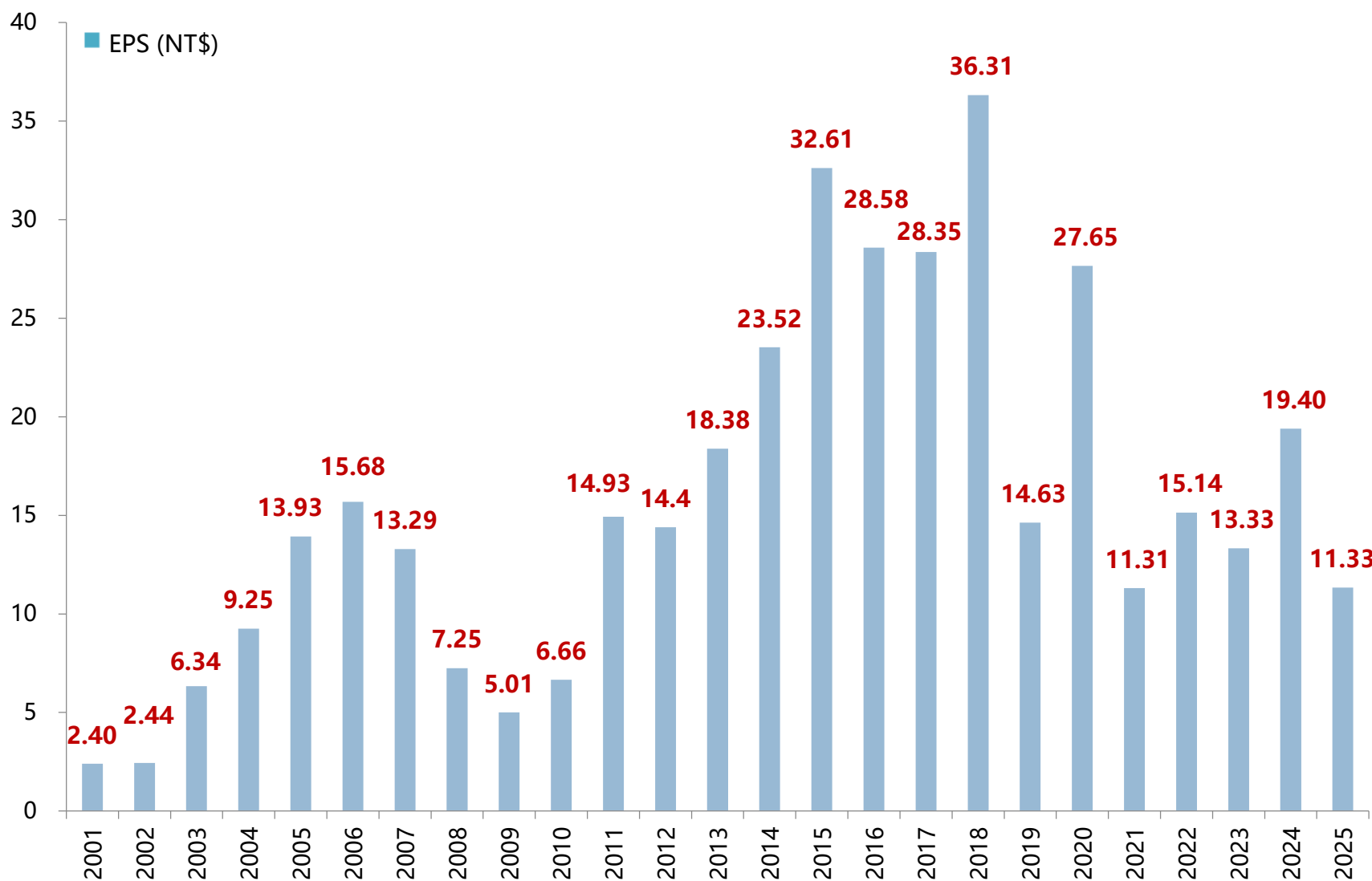
Opt Profit & Opt Margin



Revenue Trend (2001 – 2025)



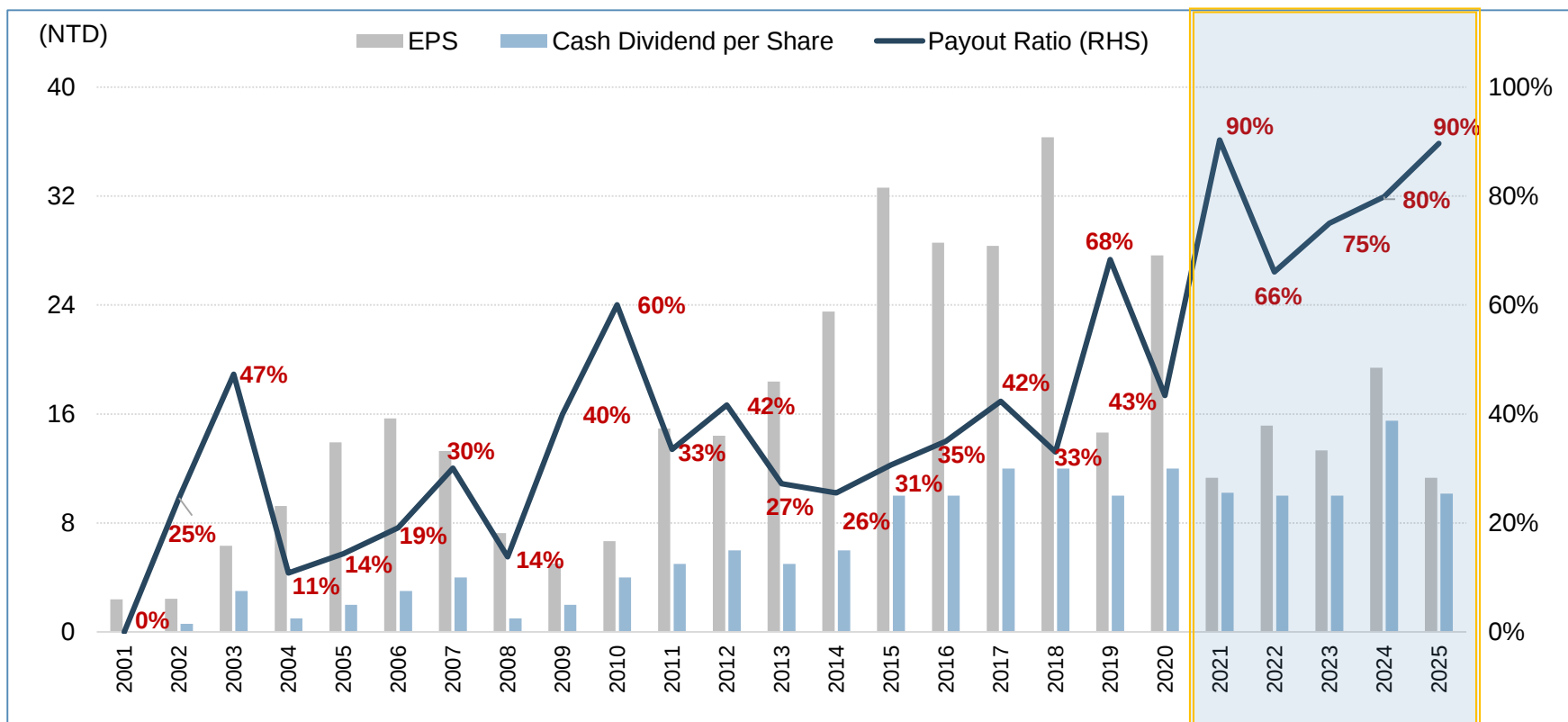
EPS Trend (2001 – 2025)



Dividend Policy

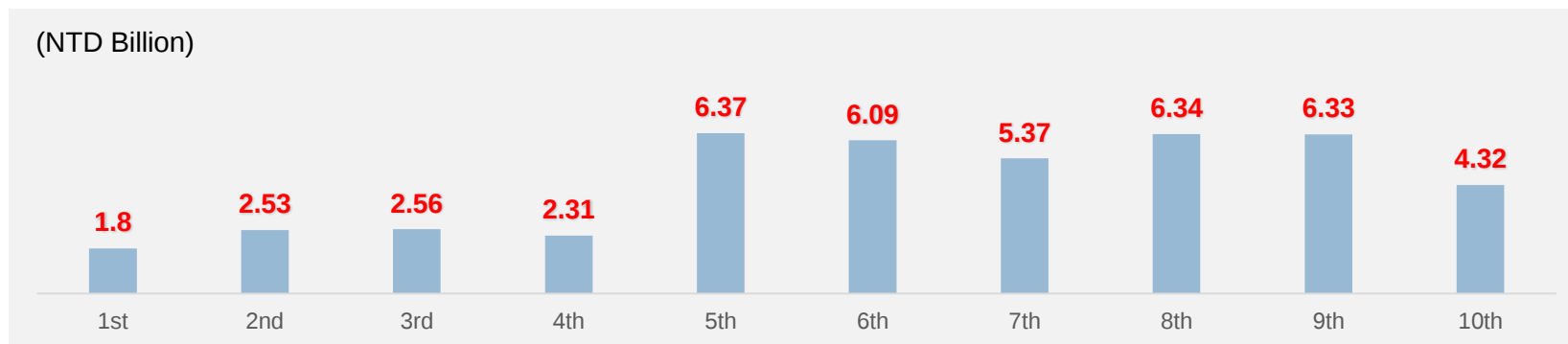


- Catcher Technology continues to balance capital allocation and shareholder returns through dividend distributions and share repurchase programs.
- The Company has maintained a stable dividend policy, distributing no less than NT\$ 10 per share in cash dividends annually in 2015-2025.
- The cash dividend payout ratio exceeded 60% each year in 2021-2025.



Share Buyback

- The share buyback program provides Catcher Technology with flexibility to cope with changing market conditions.
- The Company has executed ten buybacks in 2020-2026, with a cumulative amount of over NT\$ 40 billion – the highest among listed firms in Taiwan.
- The shares purchased 10 buybacks have all been cancelled, reducing capital by more than 30%.



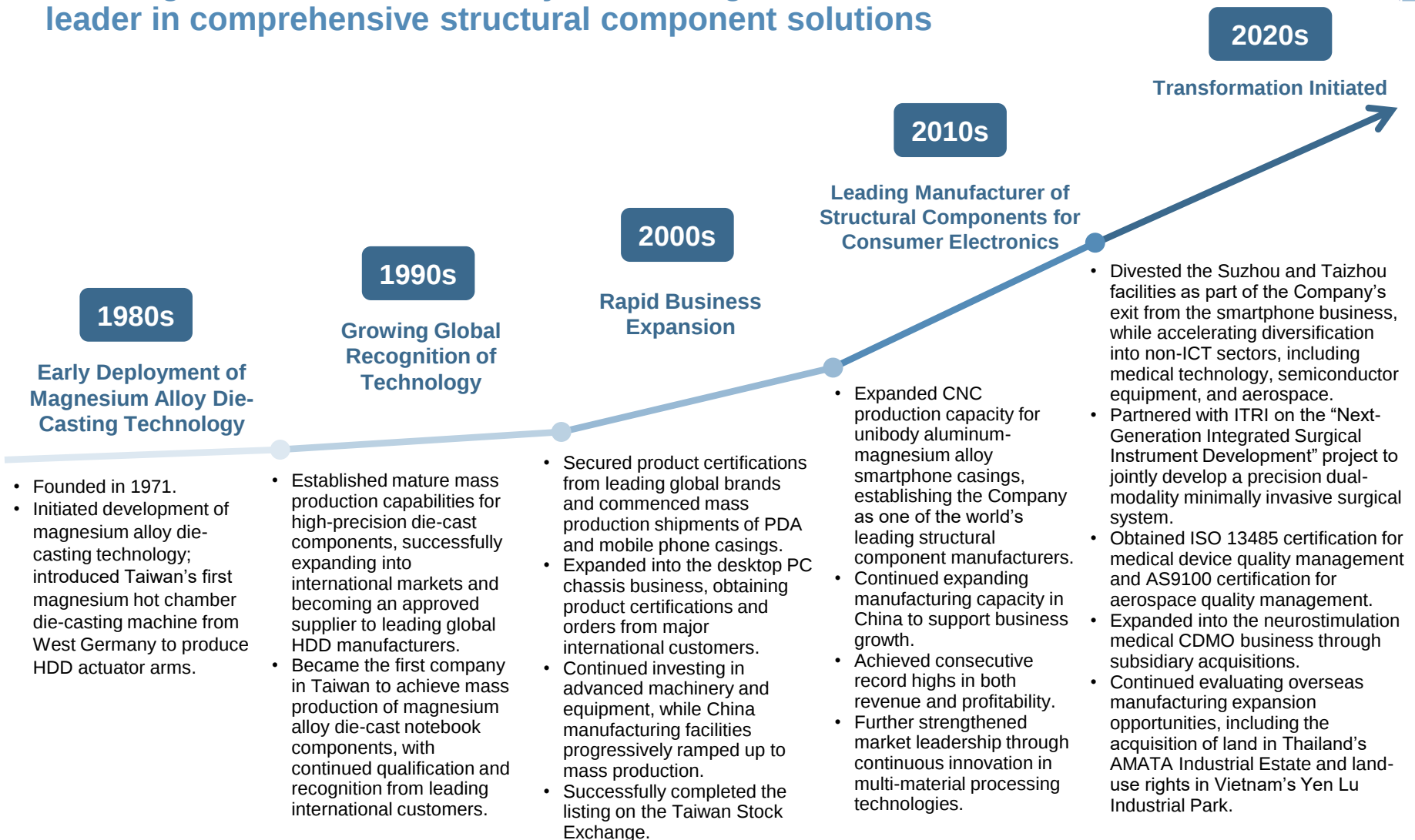
Batch	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	Accumulation
Buyback period (actual)	2020/03/19 ~ 2020/05/15	2021/09/22 ~ 2021/11/15	2021/12/10 ~ 2022/02/08	2022/04/07 ~ 2022/05/30	2023/02/01 ~ 2023/03/31	2024/12/23 ~ 2025/02/19	2025/05/26 ~ 2025/06/13	2025/10/20 ~ 2025/11/25	2025/12/24 ~ 2026/02/06	2026/03/12 ~ 2026/05/11	-
Shares purchased	8,773,000	15,533,000	16,332,000	15,286,000	34,103,000	31,219,000	25,476,000	31,500,000	30,800,000	22,548,000	231,570,000
Achievement rate	35%	62%	65%	61%	95%	92%	77%	100%	100%	79%	-
Purchased amount (NT\$bn)	1.80	2.53	2.56	2.31	6.37	6.09	5.37	6.34	6.33	4.32	44.02



Corporate Profile

Milestones

Evolving from an aluminum alloy die-casting manufacturer into a leader in comprehensive structural component solutions



Global Layout



- Catcher Technology's primary manufacturing bases are located in Suqian, China, and Tainan, Taiwan.
- Among major domestic component suppliers, the Company remains the only player that continues to maintain substantial production capacity in Taiwan.
- In response to global supply chain realignment, the Board approved a US\$50 million initial investment in land at Thailand's AMATA City Chonburi Industrial Estate in 2024, followed by a US\$33 million investment in land-use rights at Vietnam's Yen Lu Industrial Park in 2026 to support customer demand for AI and ICT contract manufacturing.

Suqian, China
Manufacturing cites

Tinan & Taipei, Taiwan
Headquarters,
Manufacturing cites, R&D,
Operation center,
Investment office

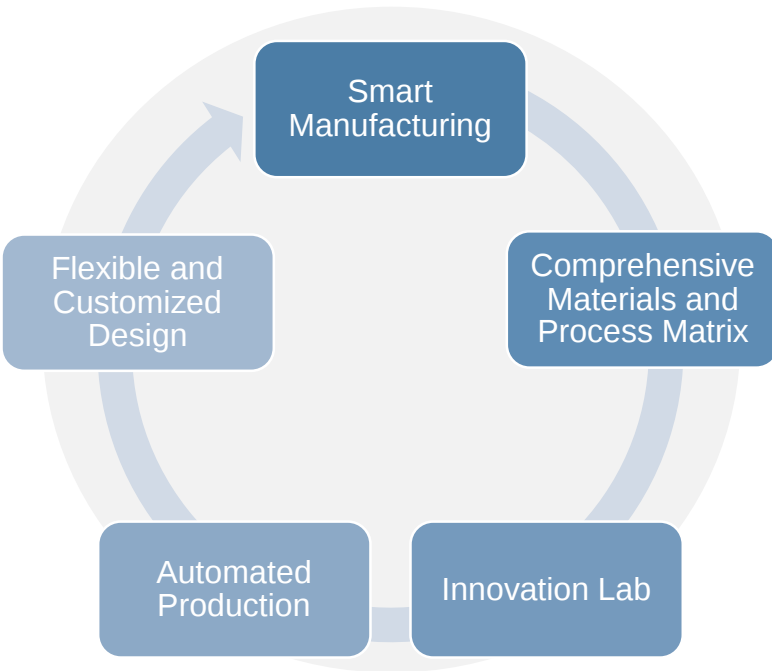
Vietnam
(under construction)

Thailand
(under construction)

Singapore
Investment office



Core Competencies



Comprehensive Materials and Process Matrix

Integrated end-to-end solutions across multiple materials, processes, and surface treatments

Innovation Lab

Supports the development of advanced products

- Materials Lab / Thermal Engineering Lab / Chemical Lab / Mechanical Reliability Lab

Flexible & Customized Design

Rapid realization of product concepts

- Design for Manufacturability (DFM): Ability to quickly provide material and process design recommendations based on customer requirements, enabling lower-cost production, improved product performance, and shorter time-to-market

Automated Production

Ensuring high yield rates and on-time delivery

- Adoption of in-house developed and manufactured automation equipment
- Implementation of automated optical inspection (AOI) systems to ensure top-tier quality

Smart Manufacturing

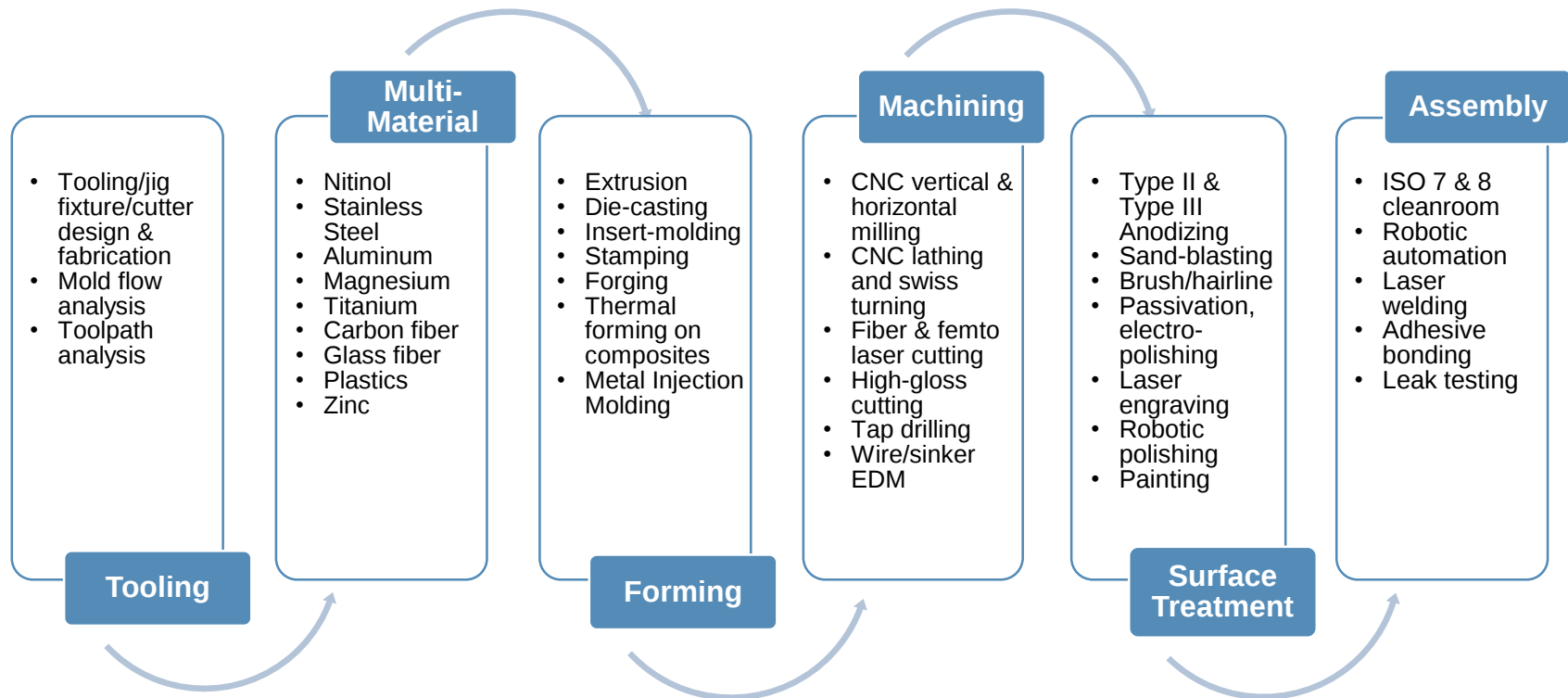
End-to-end quality control from raw materials to finished products

- Traceability: Capability to track and analyze production data across all stages—from raw materials, processing, to final products—reducing risk occurrence and response time, while significantly enhancing production efficiency and quality control

Comprehensive Materials & Process Matrix



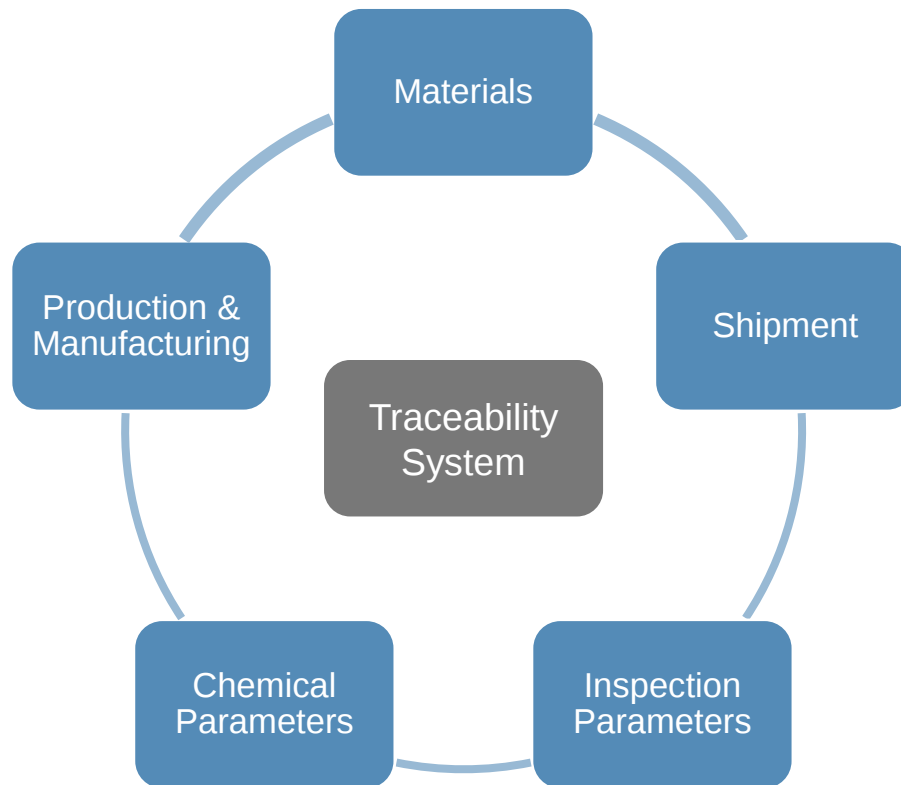
Catcher Technology works closely with customers from the early design stage, leveraging its comprehensive expertise in materials, forming processes, precision machining, and surface treatment. This enables the Company to deliver high-quality products while rapidly responding to diverse customer requirements for lightweight design, structural integrity, and premium aesthetics.



Smart Manufacturing (Traceability System)



End-to-end quality control from raw materials to finished products



- Maintain a complete production history, including who performed the work, what was produced, when and where it was manufactured, how it was processed, and the materials and equipment used.
- Enable full traceability of production and inspection processes for comprehensive review and audit purposes.
- Strengthen production discipline and enhance process control across manufacturing operations.
- Provide detailed data records to support root cause analysis and quality investigations.
- Identify high-risk products and ensure end-to-end traceability across the supply chain to guarantee complete recall execution when necessary.
- Leverage traceability data to review and refine production processes for continuous improvement.

Smart Manufacturing (Traceability System)(1)



Traceability Scope

- **Raw Materials:** Lot number, process conditions, and incoming quality control (IQC) inspection data
- **Key Consumables:** Cleaning agents, polishing materials, pigments, and other critical consumables
- **Tooling & Fixtures:** Usage history, dimensional data, and related IQC inspection records

Monitoring & Recorded Parameters

- **CNC Machining:** Tool inventory, program version control, automated tool life management, and real-time IPQC feedback with automatic machine shutdown
- **Anodizing:** Rack ID, position tracking, flying bar ID, real-time chemical concentration monitoring, color and gloss inspection, film thickness measurement, and linkage to key chemical batch data
- **Other Processes:** Data linkage for critical consumables and components, along with key process parameter monitoring
- **Inspection:** Machine learning-based visual inspection, full IPQC inspection data and defect details, and final quality control (FQC) inspection results

Recording Mechanism

- Barcode & scanner
- IoT-based component identification and automatic defect containment

Smart Manufacturing (Traceability System)(2)

How Catcher leverages smart manufacturing systems



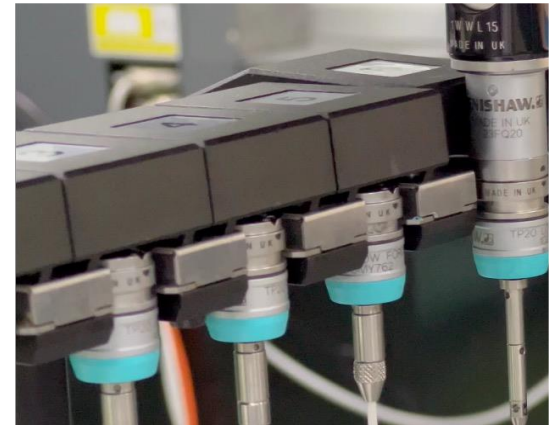
Rapid Resolution of Quality Issues

- Enables full traceability down to key process parameters, raw materials, consumables, and inspection data, supporting effective root cause analysis.
- Allows precise identification and tracking of high-risk products across the production and supply chain.
- Shortens response time for quality issue containment and resolution.



Excellent Quality Management

- Enables work-in-process (WIP) differentiation and control through barcode-based tracking.
- Supports continuous process monitoring with real-time alerts and automatic shutdown mechanisms to ensure production stability.
- Implements tooling and cutting tool life monitoring to optimize usage and maintain process quality.
- Utilizes predictive equipment monitoring to enable preventive maintenance and reduce unplanned downtime.



Accelerated New Product Development

- Leverages manufacturing process parameters to shorten the learning curve for New Product Introduction (NPI).
- Drives continuous product and process improvement through experimental feedback and structured issue analysis.
- Establishes an institutionalized knowledge base for cutting tool life management and optimal manufacturing parameters.

ESG Spotlights



FTSE4Good
TIP Taiwan ESG Index



In June 2026, Catcher was selected again as constituent stocks in the "Taiwan Sustainability Index"

- Invested in the Clean Energy Fund to support the development of the green energy industry, with cumulative investments totaling nearly US\$65 million.
- Installed solar power systems across all manufacturing sites (Suqian and Taiwan), with an estimated annual generation of approximately 30 million kWh of green electricity.
- Manages product carbon footprint through green procurement initiatives and continuously improves waste and water reuse rates. Recycled aluminum is used in nearly 100% of low-carbon manufacturing processes.
- Obtained SBTi validation for its Commitment Letter in 2025, becoming the 12th company in Taiwan's electronics hardware industry to receive this certification.
- Achieved a "B" rating (Management level) in CDP disclosures for both Climate Change and Water Security.
- Consistently included in the FTSE4Good Emerging Index and the Taiwan Sustainability Index, ranked in the top 6–20% in Corporate Governance Evaluations, and received an AA rating (Top 15%) in TIP Taiwan Sustainability Ratings.

Honors and Awards



- Ranked top 3 by China Credit Information Service Ltd. in terms of overall operational performance among Taiwan's Top 1000 Taiwanese Enterprise in China.
- Established Topo Suzhou Plant and started mass production in China.

2004~2005

- Selected by Forbes as one of the 200 best companies in Asia and one of the 200 steadily growing small and medium-sized enterprises in Asia.
- Ranked 19th in Asia's Top 50 Enterprises conducted by the Business Week.
- Selected as a future blue chip stock by Standard & Poor's.

2006

- Ranked 1st among Top 10 Benchmark Enterprises Investing in China, and the 2nd among Top 10 Segment Group in China Qualifying for Overseas IPO in the evaluation conducted by China Credit Information Service Ltd.

2007

2017

- Awarded Forbes Global 2000 and ranked the 178th in the growing company segment.
- Ranked by Forbes 51st among its Top Multinational Performers under Forbes Global 2000.
- Ranked 14th in Nikkei Asia 300.

2015~2016

- Ranked by Forbes among Asia's Top 50 Best Companies.
- Chairman Hung was ranked the 3rd among Taiwan's Top 50 Best-performing CEOs by Harvard Business Review; Catcher was ranked No.1 in the category of technology and computer peripherals.
- Ranked among the top 10 of the Nikkei's Asia300.

2012

- Ranked among the World's 1000 Fastest Growing Enterprises by the International Business Times.
- Rated by Digitimes among Taiwan's Top 100 Technology Enterprises for 2012, ranked 5th in terms of profitability, and 7th in terms of revenue expansion in Asia.

2011

- Awarded Top 100 Taiwanese Innovative Enterprises for 2011 by the MoEA.
- Hailed as "Top 100 Taiwanese Technology Enterprises for 2011" by Digitimes.

2018

- Ranked among the 1000 High-Growth Asia-Pacific Companies by Financial Times.
- Ranked the 15th in Nikkei Asia 300.
- Awarded Forbes Global 2000 and ranked the 188th in the growing company segment.
- Ranked the 24th among the Forbes Top 100 Digital Companies, first among Taiwanese companies.

2019~2026

- Awarded the Best Electronics Manufacturing Company by Global Brands.
- Chairman Hung has been honored four times in the Harvard Business Review listing of the "Top 100 CEOs in Taiwan."
- Awarded the ISO 9001 Plus by SGS.
- Awarded among the Top 100 Carbon Competitiveness in 2025 by Business Weekly.



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